



Citigroup

\$ million

Q2 2015

Q2 2014

Delta

Revenue

Commission and fees	3194	3441	-7,18%
Principal transactions	2173	1843	17,91%
Administrative and other fiduciary fees	995	1029	-3,30%
Realized gains (losses) on investments	183	84	117,86%
Other-than-temporary impairment losses	-43	-37	16,22%
Insurance premiums	482	538	-10,41%
Other	664	581	14,29%
Non interest revenues	7648	7479	2,26%
Interest income	14873	15561	-4,42%
Interest expense	3051	3615	-15,60%
Net interest income	11822	11946	-1,04%
Net revenues	19470	19425	0,23%
Provision for credit losses	1648	1730	-4,74%
Operating expenses			
Compensation and benefits	5483	5028	9,05%
Other operating expenses	5446	10493	-48,10%
Total operating expenses	10929	15521	-29,59%
Pre-tax earnings	6893	2174	217,07%
Provision for tax	2036	1921	
Net earnings Adj	4863	231	2005,19%
Non controlling interest	18	50	
Preferred stock dividend	202	100	102,00%
Shareholder earnings*	4580	102	4390,20%
Common shares outstanding			
Diluted	3025	3038	
Earnings per share			
Diluted	1,51	0,03	4409%

* As reported in Balance Sheet

Revenues Breakdown

